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our financial statements.

The audit reports of KPMG LLP on the financial statements of Kestrel Energy, Inc. as of and for the years ended June 30, 2001 and 2000 did not contain any adverse opinion or disclaimer of opinion, nor were they qualified or modified as to uncertainty, audit scope, or accounting principles.

A letter from KPMG LLP is attached as Exhibit 16.1 to this Form 8-K.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

- (a) None
- (b) None
- (c) Exhibits

*16.1 Letter from KPMG LLP dated August 26, 2002

*Previously filed

Date: September 09, 2002

KESTREL ENERGY, INC.

By: /s/ Barry D. Lasker
Barry D. Lasker, President