

SYSTEMAX INC  
Form 8-K  
September 04, 2014  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 28, 2014

Systemax Inc.  
(Exact Name of Registrant as Specified in Charter)

Delaware  
(State or Other Jurisdiction  
of Incorporation)      1-13792      11-3262067  
(Commission (IRS Employer  
File Number) Identification No.)

11 Harbor Park Drive  
Port Washington, New York 11050  
(Address of Principal Executive offices, including Zip Code)

Registrant's telephone number, including area code: (516) 608-7000

N.A.  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions (see General Instruction A.2 below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240-14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 1.01 Entry into a Material Definitive Agreement

On August 28, 2014 Systemax Inc. (the "Company"), each borrower listed on the signature page thereto (together with the Company, each a "Borrower" and collectively, the "Borrowers"), and each guarantor listed on the signature page thereto (the "Guarantors" and together with the Borrowers, the "Loan Parties") entered into Amendment No. 4 ("Amendment No. 4") to the Second Amendment and Restated Credit Agreement with JPMorgan Chase Bank, N.A., as U.S. Administrative Agent, and the lenders from time to time party thereto (the "Credit Agreement"), in order to increase the amount of intercompany loans and/or advances that may be made by the Loan Parties to the Company's European subsidiaries that are not Loan Parties under the Credit Agreement.

The foregoing descriptions of the amendment to the Credit Agreement do not purport to be complete and are qualified in their entirety by reference to Amendment No. 4 to Credit Agreement.

A copy of the Amendment No. 4 is filed as an exhibit to this Form 8-K.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

Number Description

Amendment No. 4, dated as of August 28, 2014, to the Second Amendment and Restated Credit Agreement by 10.1 and among Systemax Inc. and certain affiliates thereof and JPMorgan Chase Bank, N.A., as U.S. Administrative Agent and the lenders from time to time party thereto.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SYSTEMAX INC.

Date: September 4, 2014

By: /s/ Eric Lerner

Name: Eric Lerner

Title: Senior Vice President

Exhibit Index

Amendment No. 4, dated as of August 28, 2014, to the Second Amendment and Restated Credit Agreement by 10.1 and among Systemax Inc. and certain affiliates thereof and JPMorgan Chase Bank, N.A., as U.S. Administrative Agent and the lenders from time to time party thereto.