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BUNGE LTD
Form 8-K
October 28, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 28, 2004

BUNGE LIMITED
(Exact name of Registrant as specified in its charter)

| | | |
|--|-------------------------------------|--|
| Bermuda (State or other jurisdiction of incorporation) | 001-16625 Commission File Number | 98-0231912 (I.R.S. Employer Identification Number) |
|--|-------------------------------------|--|

| | |
|--|---------------------|
| 50 Main Street White Plains, New York (Address of principal executive offices) | 10606 (Zip code) |
|--|---------------------|

(914) 684-2800
(Registrant's telephone number, including area code)

N.A.
(Former name or former address, if changes since last report)

Item 2.02 Results of Operations and Financial Condition

On October 28, 2004, Bunge Limited issued a press release reporting third quarter results for 2004. A copy of the press release is attached hereto as Exhibit 99.1. The attached Exhibit 99.1 is furnished in its entirety pursuant to this Item 2.02.

Item 8.01 Other Events

The following sections of the press release attached as Exhibit 99.1 are also filed and incorporated by reference in this Item 8.01:

- o the section entitled "Financial Highlights";
- o the section entitled "Third Quarter Results" (excluding the first

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paragraph under the subheading "Net Financial Debt and Cash Flow" and the related footnote 3 included therein);

- o the section entitled "Cautionary Statement Concerning Forward-Looking Statements;"
- o the section entitled "Additional Financial Information;"
- o the section entitled "Consolidated Statements of Income" and the Notes to Consolidated Statements of Income;
- o the section entitled "Consolidated Segment Information" and the Notes to Consolidated Segment Information;
- o the section entitled "Condensed Consolidated Balance Sheets;"
- o the section entitled "Consolidated Statements of Cash Flows;" and
- o the section entitled "Reconciliation of Non-GAAP Measures" (excluding any references to net financial debt and net financial debt less readily marketable inventories and the section under the subheading "Net Financial Debt").

Item 9.01 Financial Statements and Exhibits

- (a) None
- (b) None
- (c) Exhibits

| Exhibit No. ----- | Description ----- |
|----------------------|--|
| 99.1 | Press Release, dated October 28, 2004 (Furnished pursuant to Item 2.02) |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: October 28, 2004

BUNGE LIMITED

By: /s/ William M. Wells

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Name: William M. Wells
Title: Chief Financial Officer

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EXHIBITS

| Exhibit No. ----- | Description ----- |
|----------------------|---------------------------------------|
| 99.1 | Press Release, dated October 28, 2004 |

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