

CHARLES RIVER LABORATORIES INTERNATIONAL INC

Form S-8

August 01, 2013

As filed with the Securities and Exchange Commission on July 31, 2013.

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8
REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933

CHARLES RIVER LABORATORIES
INTERNATIONAL, INC.
(Exact Name of Registrant as Specified in Its Charter)

DELAWARE
(State or Other Jurisdiction
of Incorporation or Organization)

06-1397316
(I.R.S. Employer
Identification No.)

251 Ballardvale St., Wilmington, MA
(Address of Principal Executive Offices)

01887
(Zip Code)

Charles River Laboratories International, Inc. 2007 Incentive Plan
(Full Title of the Plan)

David P. Johst
Corporate Executive Vice President,
General Counsel and
Corporate Secretary
Charles River Laboratories International, Inc.
251 Ballardvale St.
Wilmington, MA 01887
(781) 222-6000
(Name and Address of Agent for Service)

Indicate by check mark whether the Registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (check one):

Large accelerated filer ☒ Accelerated filer ☐ Non-accelerated filer ☐ Smaller reporting company ☐
(Do not check if a smaller reporting company)

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to be Registered(1)	Proposed Maximum Offering Price Per Share(2)	Proposed Maximum Aggregate Offering Price(2)	Amount of Registration Fee(2)
Common Stock, par value \$0.01 per share	6,500,000 shares	\$44.42	\$288,730,000	\$39,382.77

(1) Represents 6,500,000 shares issuable pursuant to the 2007 Incentive Plan, as amended, plus such indeterminate number of additional shares of Charles River Laboratories International, Inc. Common Stock as may be required pursuant to the 2007 Incentive Plan in the event of a reorganization, recapitalization, reclassification, stock dividend, stock split, reverse stock split or other similar change in the Registrant's capital stock.

(2) Estimated solely for the purpose of computing the registration fee pursuant to Rule 457(c) and 457(h) under the Securities Act of 1933, as amended, based on the average of the high (\$44.76) and low (\$44.08) prices of the Registrant's Common Stock, \$0.01 par value per share, reported on the New York Stock Exchange on July 25, 2013.

EXPLANATORY NOTE

On June 29, 2007, we filed a Registration Statement on Form S-8 (File No. 333-144177) (referred to in this document as, the "First Registration Statement") that registered under the Securities Act of 1933, as amended (the "Securities Act"), an aggregate of 6,300,000 shares of common stock, par value \$0.01 per share (the "Common Stock"), issuable by us under our 2007 Incentive Plan (as amended, the "2007 Plan"). On August 4, 2009, we filed another Registration Statement on Form S-8 (File No. 333-161024) (referred to in this document as the "Second Registration Statement") that registered under the Securities Act an additional 2,500,000 shares of Common Stock issuable by us under the 2007 Plan. On June 17, 2011, we filed another Registration Statement on Form S-8 (File No. 333-174971) (referred to in this document as the "Third Registration Statement") that registered under the Securities Act an additional 3,364,000 shares of Common Stock issuable by us under the 2007 Plan. This Registration Statement on Form S-8 (this "Registration Statement") has been prepared and filed pursuant to and in accordance with the requirements of General Instruction E to Form S-8 for the purpose of effecting the registration under the Securities Act of an additional 6,500,000 shares of Common Stock issuable upon the exercise of awards granted, or to be granted, under the 2007 Plan at any time or from time to time after the date hereof. Pursuant to General Instruction E to Form S-8, we hereby incorporate by reference the contents of the First Registration Statement, the Second Registration Statement and the Third Registration Statement.

PART II.

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 5. INTEREST OF NAMED EXPERTS AND COUNSEL

David P. Johst, Esq., who has issued the opinion of the Registrant's law department on the legality of the Common Stock of the Registrant offered hereby, is Corporate Executive Vice President, Human Resources, General Counsel, Chief Administrative Officer and Corporate Secretary of the Registrant. Mr. Johst owns shares of the Registrant's Common Stock and holds employee stock options to purchase the Registrant's Common Stock.

Item 8. EXHIBITS.

The following exhibits are filed as part of this Registration Statement:

Exhibit No.	Description	Filed with this Form S-8	Incorporated by Reference		
			Form	Filing Date	Exhibit No.
4.1	Form of certificate representing shares of common stock, \$0.01 par value per share		S-1	June 23, 2000	4.1
4.2	Second Amended and Restated Certificate of Incorporation of Charles River Laboratories International, Inc.		S-1	June 23, 2000	3.1
5.1	Second Amended and Restated By-Laws of Charles River Laboratories International, Inc.		8-K	December 5, 2008	3.2
23.1	Opinion of David P. Johst, Esq., as to the legality of the securities being registered	*			
23.2	Consent of David P. Johst, Esq. (included in Exhibit 5.1)	*			

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|------|---|---|
| 24.1 | Power of Attorney (included in signature page
of this registration statement) | * |
| 99.1 | Charles River Laboratories International, Inc.
2007 Incentive Plan, as amended | * |
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SIGNATURES

Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Town of Wilmington, Commonwealth of Massachusetts, as of the 31st day of July, 2013.

CHARLES RIVER LABORATORIES INTERNATIONAL, INC.

By: /s/ JAMES C. FOSTER
James C. Foster
Chairman, Chief Executive Officer and
President

POWER OF ATTORNEY AND SIGNATURES

We, the undersigned officers and directors of Charles River Laboratories International, Inc., hereby severally constitute and appoint James C. Foster, David P. Johst and Thomas F. Ackerman and each of them singly, as true and lawful attorneys-in-fact, with full power of substitution, to sign for us in our names in the capacities indicated below, all additional amendments (including post-effective amendments) to this Registration Statement, and generally to do all things in our names and on our behalf in such capacities to enable Charles River Laboratories International, Inc. to comply with the provisions of the Securities Act, and all applicable requirements of the Securities and Exchange Commission.

Pursuant to the requirements of the Securities Act, this Registration Statement on Form S-8 has been signed by the following persons in the capacities and on the dates indicated below.

Signatures	Title	Date
By: /s/ JAMES C. FOSTER James C. Foster	President, Chief Executive Officer and Chairman (Principal Executive Officer)	July 31, 2013
By: /s/ THOMAS F. ACKERMAN Thomas F. Ackerman	Corporate Executive Vice President and Chief Financial Officer (Principal Financial and Accounting Officer)	July 31, 2013
By: /s/ ROBERT J. BERTOLINI Robert J. Bertolini	Director	July 31, 2013
By: /s/ STEPHEN D. CHUBB Stephen D. Chubb	Director	July 31, 2013

By:/s/ DEBORAH T.
KOCHEVAR
Deborah T. Kochevar

Director

July 31, 2013

By:/s/ GEORGE E.
MASSARO
George E. Massaro

Director

July 31, 2013

By:/s/ GEORGE M. MILNE,
JR.
George M. Milne, Jr.

Director

July 31, 2013

By:/s/ C. RICHARD REESE
C. Richard Reese

Director

July 31, 2013

By:/s/ RICHARD F.
WALLMAN
Richard F. Wallman

Director

July 31, 2013

Exhibit Index

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99.1	Charles River Laboratories International, Inc. 2007 Incentive Plan, as amended	*			
