

Edgar Filing: ALLEGHANY CORP /DE - Form 13F-HR

ALLEGHANY CORP /DE  
Form 13F-HR  
August 18, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form 13F

Form 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: June 30, 2003

Check here if Amendment [ ]; Amendment Number:

This Amendment (Check only one): [ ] is a restatement.

[ ] adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: Alleghany Corporation  
Address: 375 Park Avenue  
New York, NY 10152

Form 13F File Number: 28-1590

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Peter R. Sismondo  
Title: Vice President, Controller, Treasurer and Assistant Secretary  
Phone: 212-752-1356

Signature, Place, and Date of Signing:

/s/ Peter R. Sismondo                      New York, NY                      August 13, 2003

-----  
[Signature]

[City, State]

[Date]

Report Type (Check only one):

- 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)
- 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)
- 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

Form 13F SUMMARY PAGE

Report Summary:

Number of Other Included Managers: 1

Edgar Filing: ALLEGHANY CORP /DE - Form 13F-HR

Form 13F Information Table Entry Total: 22  
 Form 13F Information Table Value Total: \$698,783  
 (thousands)

List of Other Included Managers:

No.	Form 13F File Number	Name
2		Underwriters Reinsurance Company

SECURITIES AND EXCHANGE COMMISSIONS FORM 13F INFORMATION  
 PREPARED FOR ALLEGHANY CORPORATION  
 AS OF 06/30/03

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5			COLUMN 6			
NAME OF ISSUER	TITLE OF CLASS	CUSIP	MARKET VALUE (X 1000)	SHRS OR PRIN AMT	SH/ PRN	PUT/ CALL	INVESTMENT DISCRETION	SOLE (A)	SHRD (B)	O
ALTRIA GROUP INC	COM	02209S103	1,136	25,000	SH				X	
AMB PROPERTY CORP	COM	00163T109	837	29,700	SH				X	
AMEREN CORP	COM	023608102	4,410	100,000	SH				X	
APARTMENT INVT & MGMT CO	CL A	03748R101	927	26,800	SH				X	
ARCH COAL INC	COM	039380100	6,251	272,035	SH				X	
ARCH COAL INC	COM	039380100	14,431	627,965	SH				X	
ARCHSTONE-SMITH TR	COM	039583109	1,154	48,093	SH				X	
AVALONBAY CMNTYS INC	COM	053484101	1,137	26,664	SH				X	
BRE PROPERTIES INC	CL A	05564E106	1,034	31,150	SH				X	
BERKSHIRE HATHAWAY INC DEL	CL B	084670207	2,748	1,131	SH				X	
BOSTON PROPERTIES INC	COM	101121101	1,592	36,350	SH				X	
BURLINGTON NORTHN SANTA FE	COM	12189T104	337,479	11,866,352	SH			X		
BURLINGTON NORTHN SANTA FE	COM	12189T104	117,561	4,133,648	SH					X
CIGNA CORP	COM	125509109	69,796	1,486,910	SH			X		
CIGNA CORP	COM	125509109	117,964	2,513,090	SH					X
CINERGY CORP	COM	172474108	3,679	100,000	SH					X
FEDERAL REALTY INVT TR	SH BEN INT	313747206	1,108	34,640	SH					X
FIRST FED CAP CORP	COM	319960100	1,899	96,000	SH					X
FIRST INDUSTRIAL REALTY TRUS	COM	32054K103	841	26,600	SH					X
GENERAL GROWTH PPTYS INC	COM	370021107	1,408	22,550	SH					X
GREAT PLAINS ENERGY INC	COM	391164100	2,888	100,000	SH					X
MACERICH CO	COM	554382101	1,100	31,310	SH					X
MACK CALI RLTY CORP	COM	554489104	1,441	39,600	SH					X
SAFECO CORP	COM	786429100	3,529	100,000	SH					X
UNITED FIRE & CAS CORP	COM	910331107	2,433	75,684	SH					X
GRAND TOTAL			698,783	21,851,272						