

CANARGO ENERGY CORP

Form 8-K/A

July 28, 2005

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K/A
(Amendment No. 1)
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934
Date of report (Date of earliest event reported): July 25, 2005
CANARGO ENERGY CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware

001-32145

91-0881481

(State or other jurisdiction
of incorporation)

(Commission File Number)

(I.R.S. Employer
Identification No.)

CanArgo Energy Corporation
P.O. Box 291, St. Peter Port
Guernsey, British Isles

GY1 3RR

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (44) 1481 729 980

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to

Rule 14d-2(b) under
the Exchange Act
(17 CFR
240.14d-2(b))
o
Pre-commencement
communications
pursuant to
Rule 13e-4 (c) under
the Exchange Act
(17 CFR
240.13e-4(c))

This Form 8-K/A amends a Current Report on Form 8-K dated July 27, 2005 which was inadvertently filed with an incomplete Exhibit 4.1. Included herewith is the complete Exhibit.

Section 9 Financial Statements and Exhibits

Item 9.01. Financial Statements and Exhibits

(c) Exhibits:

| Exhibit No. | Exhibit Description |
|--------------------|---|
| 4.1 | Note Purchase Agreement, dated as of July 25, 2005, among CanArgo Energy Corporation and Ingalls & Snyder Value Partners, L.P. together with the other Purchasers |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CANARGO ENERGY CORPORATION

Date: July 28, 2005

By: /s/ Elizabeth Landles
Elizabeth Landles, Corporate Secretary