

EUROSEAS LTD.  
Form 425  
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**Filed Pursuant to Rule 425 and Rule 433  
Registration Numbers 333-129144 and 333-129145**

**EUROSEAS PRESENTATION AT ROTH CAPITAL CONFERENCE**

Attached is a copy of the presentation made by Euroseas Ltd. at the 18<sup>th</sup> Annual OC Conference organized by Roth Capital Partners.

**Additional Information And Where To Find It**

Euroseas has filed registration statements (including prospectuses and prospectus supplements) on Forms F-4 and F-1 with the SEC for the offerings to which this communication relates. Before you invest, you should read the prospectuses in those registration statements, each prospectus supplement No. 1 and other documents Euroseas has filed with the SEC for more complete information about Euroseas and these offerings. You may get these documents for free by visiting EDGAR on the SEC web site at <http://www.sec.gov>. Alternatively, Euroseas will arrange to send you the prospectus if you request it by calling toll free 1-877-610-5110. In addition, you may request copies by sending an email to [euroseas@euroseas.gr](mailto:euroseas@euroseas.gr). You may also access the documents at Euroseas' website at [http://www.euroseas.gr/ir\\_presentations.html](http://www.euroseas.gr/ir_presentations.html).

**Safe Harbor Statement**

The attached presentation material contains statements that are forward looking as that term is defined by the United States Private Securities Litigation Reform Act of 1995. These statements are based on current expectations that are subject to risks and uncertainties. Actual results may differ. Readers are referred to Euroseas' most recent reports filed with the SEC.

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