

Virgin Mobile USA, Inc.  
Form S-8 POS  
November 27, 2009

As filed with the Securities and Exchange Commission on November 27, 2009

Registration No. 333-160016

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
POST-EFFECTIVE AMENDMENT NO. 1 TO  
FORM S-8  
REGISTRATION STATEMENT NO. 333-160016  
UNDER THE SECURITIES ACT OF 1933  
Virgin Mobile USA, Inc.  
(Exact Name of Registrant as Specified in Its Charter)**

**Delaware** **20-8826316**  
**(State or Other Jurisdiction** **(I.R.S. Employer**  
**of Incorporation or Organization)** **Identification No.)**

**10 Independence Boulevard  
Warren, NJ 07059  
(Address of Principal Executive Offices)**

**Virgin Mobile USA, Inc. 2007 Omnibus Incentive Compensation Plan  
(Full title of the Plan)**

**c/o Charles R. Wunsch, Esq.  
General Counsel and Corporate Secretary  
Sprint Nextel Corporation  
6200 Sprint Parkway  
Overland Park, Kansas 66251  
(Name and address of agent for service)**

**(913) 794-1496  
(Telephone number, including area code, of agent for service)**

***With copies to:*  
Adam M. Freiman  
King & Spalding LLP  
1185 Avenue of the Americas  
New York, NY 10036-4003  
(212) 556-2100**

Indicate by check mark whether the Registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer  Accelerated filer  Non-accelerated filer  Smaller reporting company   
(Do not check if a smaller reporting company)



**DEREGISTRATION OF SECURITIES**

This Post-Effective Amendment No. 1 (the Amendment ) relates to the following Registration Statement on Form S-8 (note that the share number listed does not take into account corporate actions, such as stock splits, taken in the interim): Registration Statement 333-160016 (the Registration Statement ), registering 5,000,000 shares of Class A common stock, par value \$0.01 per share (the Common Stock ), of Virgin Mobile USA, Inc. (the Company ) for the Company s 2007 Omnibus Incentive Compensation Plan.

On November 24, 2009, the Company completed its merger (the Merger ) with Sprint Mozart, Inc. ( Merger Sub ), a wholly owned subsidiary of Sprint Nextel Corporation ( Sprint Nextel ), whereby Merger Sub merged with and into the Company with the Company continuing as the surviving corporation in the Merger as a wholly owned subsidiary of Sprint Nextel. The Merger was effected pursuant to an Agreement and Plan of Merger, dated as of July 27, 2009, among the Company, Sprint Nextel and Merger Sub.

As a result of the Merger, the Company has terminated any offering of the Company s securities pursuant to the Registration Statement. In accordance with an undertaking made by the Company in Part II of the Registration Statement to remove from registration, by means of a post-effective amendment, any of the securities that had been registered for issuance that remain unsold at the termination of the offering, the Company hereby removes from registration all of such securities of the Company registered but remaining unsold under the Registration Statement, if any.

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**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to Registration Statement on Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warren, State of New Jersey, on November 27, 2009.

## VIRGIN MOBILE USA, INC.

By: /s/ Daniel H. Schulman  
 Name: Daniel H. Schulman  
 Title: President

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

<b>Signature</b>	<b>Title</b>	<b>Date</b>
/s/ Daniel H. Schulman Daniel H. Schulman	President (Principal Executive Officer)	November 27, 2009
/s/ John D. Feehan, Jr. John D. Feehan, Jr.	Vice President (Principal Financial Officer)	November 27, 2009
/s/ John D. Feehan, Jr. John D. Feehan, Jr.	Vice President (Principal Accounting Officer)	November 27, 2009
/s/ Scott W. Andreasen Scott W. Andreasen	Director	November 27, 2009
/s/ Timothy P. O Grady Timothy P. O Grady	Director	November 27, 2009
Charles R. Wunsch	Director	