

LogMeIn, Inc.
Form S-8
March 24, 2010

As filed with the Securities and Exchange Commission on March 24, 2010

Registration No. 333-_____

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM S-8
REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933
LOGMEIN, INC.
(Exact Name of Registrant as Specified in Its Charter)**

Delaware
(State or Other Jurisdiction of Incorporation
or Organization)

20-1515952
(I.R.S. Employer
Identification No.)

**500 Unicorn Park Drive
Woburn, Massachusetts**
(Address of Principal Executive Offices)

01801
(Zip Code)

2009 Stock Incentive Plan
(Full Title of the Plan)

Michael K. Simon
Chairman, President and Chief Executive Officer
LogMeIn, Inc.

**500 Unicorn Park Drive
Woburn, Massachusetts 01801**
(Name and Address of Agent For Service)

(781) 638-9050

(Telephone Number, Including Area Code, of Agent For Service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller reporting
company

(Do not check if a smaller
reporting company)

CALCULATION OF REGISTRATION FEE

| Title of Securities to be | Amount to be | Proposed Maximum Offering Price Per | Proposed Maximum Aggregate Offering | Amount of Registration Fee |
|--|-----------------|--|--|----------------------------------|
| Registered Common Stock, \$0.01 par value per share | Registered(1) | Share \$ 19.79(2) | Price \$ 8,885,235 | \$ 634.00 |

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448,976
shares

- (1) In accordance with Rule 416 under the Securities Act of 1933, as amended, this registration statement shall be deemed to cover any additional securities that may from time to time be offered or issued to prevent dilution resulting from stock splits, stock dividends or similar transactions.
 - (2) Estimated solely for the purpose of calculating the registration fee in accordance with Rules 457(c) and 457(h) of the Securities Act of 1933, as amended, and based upon the average of the high and low sale prices of the registrant's Common Stock on The NASDAQ Global Market on March 19, 2010.
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STATEMENT OF INCORPORATIONS BY REFERENCE.

This registration statement on Form S-8 is filed to register the offer and sale of an additional 448,976 shares of the Registrant's common stock, \$.01 par value per share, to be issued under the Registrant's 2009 Stock Incentive Plan. This registration statement incorporates by reference the registration statement on Form S-8, File No. 333-162664 (filed with the Securities and Exchange Commission on October 26, 2009).

Item 8. Exhibits.

The Exhibit Index immediately preceding the exhibits is incorporated herein by reference.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Woburn, Commonwealth of Massachusetts, on this 24th day of March, 2010.

LOGMEIN, INC.

By: /s/ Michael K. Simon
 Michael K. Simon
 President and Chief Executive Officer

POWER OF ATTORNEY AND SIGNATURES

We, the undersigned officers and directors of LogMeIn, Inc., hereby severally constitute and appoint Michael K. Simon, James F. Kelliher and Michael J. Donahue, and each of them singly, our true and lawful attorneys with full power to them, and each of them singly, to sign for us and in our names in the capacities indicated below, the registration statement on Form S-8 filed herewith and any and all subsequent amendments to said registration statement, and generally to do all such things in our names and on our behalf in our capacities as officers and directors to enable LogMeIn, Inc. to comply with the provisions of the Securities Act of 1933, as amended, and all requirements of the Securities and Exchange Commission, hereby ratifying and confirming our signatures as they may be signed by our said attorneys, or any of them, to said registration statement and any and all amendments thereto.

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|--|--|----------------|
| /s/ Michael K. Simon Michael K. Simon | President, Chief Executive Officer and Director (Principal Executive Officer) | March 24, 2010 |
| /s/ James F. Kelliher James F. Kelliher | Chief Financial Officer (Principal Accounting and Financial Officer) | March 24, 2010 |
| /s/ David E. Barrett David E. Barrett | Director | March 24, 2010 |
| /s/ Steven J. Benson Steven J. Benson | Director | March 24, 2010 |
| /s/ Kenneth D. Cron Kenneth D. Cron | Director | March 24, 2010 |

| Signature | Title | Date |
|--|--------------|----------------|
| /s/ Edwin J. Gillis Edwin J. Gillis | Director | March 24, 2010 |
| /s/ Irfan Salim Irfan Salim | Director | March 24, 2010 |

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INDEX TO EXHIBITS

| Number | Description |
|--------|---|
| 4.1(1) | Restated Certificate of Incorporation of the Registrant |
| 4.2(1) | Amended and Restated By-Laws of the Registrant |
| 5 | Opinion of Wilmer Cutler Pickering Hale and Dorr LLP, counsel to the Registrant |
| 23.1 | Consent of Wilmer Cutler Pickering Hale and Dorr LLP (included in Exhibit 5) |
| 23.2 | Consent of Deloitte & Touche LLP |
| 24 | Power of attorney (included on the signature pages of this registration statement) |
| 99(1) | 2009 Stock Incentive Plan |
| (1) | Previously filed with the Securities and Exchange Commission as an Exhibit to the Registrant's Registration Statement on Form S-1, as amended (File No. 333-148620) and incorporated herein by reference. |