

GREEN DOT CORP
Form S-1MEF
July 21, 2010

As filed with the Securities and Exchange Commission on July 22, 2010
Registration No. 333-

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form S-1

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

GREEN DOT CORPORATION

(Exact name of Registrant as specified in its charter)

Delaware

*(State or other jurisdiction of
incorporation or organization)*

6199

*(Primary standard industrial
classification code number)*

95-4766827

*(I.R.S. employer
identification no.)*

**605 East Huntington Drive, Suite 205
Monrovia, CA 91016
(626) 775-3400**

(Address, including zip code, and telephone number, including area code, of Registrant's principal executive offices)

**John C. Ricci
General Counsel
Green Dot Corporation
605 East Huntington Drive, Suite 205
Monrovia, CA 91016
(626) 775-3400**

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

**Laird H. Simons III, Esq.
William L. Hughes, Esq.
James D. Evans, Esq.
Fenwick & West LLP
801 California Street
Mountain View, CA 94041
(650) 988-8500**

**William V. Fogg, Esq.
Daniel A. O Shea, Esq.
Cravath, Swaine & Moore LLP
Worldwide Plaza
825 Eighth Avenue
New York, NY 10019
(212) 474-1000**

Approximate date of commencement of proposed sale to the public: As soon as practicable after the effective date of this Registration Statement.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act of 1933, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. 333-165081

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act of 1933, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. _____

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act of 1933, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. _____

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer Accelerated filer Non-accelerated filer Smaller reporting company
(Do not check if a smaller reporting company)

CALCULATION OF REGISTRATION FEE

| Title of Each Class of Securities to be Registered | Amount to be Registered(1) | Proposed Maximum Aggregate Offering Price Per Share(2) | Proposed Maximum Aggregate Offering Price | Amount of Registration Fee(3) |
|---|-----------------------------------|---|--|--------------------------------------|
| Class A Common Stock, par value \$0.001 per share | 495,471 | \$36.00 | \$17,836,956 | \$1,272 |

(1) Includes 108,248 shares subject to the underwriters' over-allotment option.

(2) Based on the per share public offering price of the Class A Common Stock.

(3) The Registrant previously registered an aggregate of \$166,120,045.00 worth of its Class A Common Stock on the Registration Statement on Form S-1 initially filed by the Registrant on February 26, 2010 (Registration No. 333-165081) for which the Registrant paid filing fees in the aggregate amount of \$11,485.00.

This Registration Statement shall become effective upon filing with the Commission in accordance with Rule 462(b) under the Securities Act of 1933, as amended.

EXPLANATORY NOTE

This Registration Statement is being filed with the Securities and Exchange Commission pursuant to Rule 462(b) under the Securities Act of 1933, as amended (the *Securities Act*), and General Instruction V of Form S-1. This Registration Statement relates to the public offering of Class A Common Stock of the Registrant contemplated by a Registration Statement on Form S-1, as amended (Registration No. 333-165081) (the *Initial Registration Statement*), declared effective on July 21, 2010 by the Securities and Exchange Commission (the *Commission*) and is being filed for the sole purpose of registering the offer and sale of 495,471 shares.

INCORPORATION OF CERTAIN INFORMATION BY REFERENCE

In accordance with General Instruction V to Form S-1 and Rule 462(b) promulgated under the Securities Act, this Registration Statement incorporates by reference the entire contents of the Initial Registration Statement, including all exhibits thereto, and including the Rule 430A information thereto to be filed pursuant to Rule 424(b) on the date of this Registration Statement.

PART II

INFORMATION NOT REQUIRED IN PROSPECTUS

Item 16. *Exhibits and Financial Statement Schedules*

| Exhibit Number | Exhibit Title |
|---------------------------|--|
| 5.01 | Opinion of Fenwick & West LLP regarding the legality of the securities being registered. |
| 23.01 | Consent of Fenwick & West LLP (included in Exhibit 5.01). |
| 23.02 | Consent of Ernst & Young LLP, independent registered public accounting firm. |
| 24.01 | Power of Attorney (incorporated by reference to Exhibit 24.01 of the Form S-1 filed by the Registrant with the Commission on February 26, 2010). |

SIGNATURES

Pursuant to the requirements of the Securities Act, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Monrovia, State of California, on July 22, 2010.

GREEN DOT CORPORATION

By: /s/ Steven W. Streit
 Steven W. Streit
President and Chief Executive Officer

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

| Name | Title | Date |
|--|---|---------------|
| Principal Executive Officer: | | |
| /s/ Steven W. Streit Steven W. Streit | Chairman, President and Chief Executive Officer | July 22, 2010 |
| Principal Financial Officer: | | |
| /s/ John L. Keatley John L. Keatley | Chief Financial Officer | July 22, 2010 |
| Principal Accounting Officer: | | |
| /s/ Simon M. Heyrick Simon M. Heyrick | Chief Accounting Officer | July 22, 2010 |
| Additional Directors: | | |
| * Kenneth C. Aldrich | Director | July 22, 2010 |
| * Timothy R. Greenleaf | Director | July 22, 2010 |
| * | Director | July 22, 2010 |

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Virginia L. Hanna

*

Director

July 22, 2010

Michael J. Moritz

*

Director

July 22, 2010

William H. Ott, Jr.

*

Director

July 22, 2010

W. Thomas Smith, Jr.

By: /s/ John C. Ricci

John C. Ricci
Attorney-in-Fact

EXHIBIT INDEX

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