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GOLDEN TELECOM INC
Form 8-K
December 05, 2003

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DECEMBER 5, 2003
DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED)

GOLDEN TELECOM, INC.
(Exact name of registrant as specified in its charter)

DELAWARE	0-27423	51-0391303
(State of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

REPRESENTATION OFFICE GOLDEN TELESERVICES, INC.
1 KOZHEVNICHESKY PROEzd
MOSCOW, RUSSIA 115114
(Address of principal executive office)

(011-7-501) 797-9300
(Registrant's telephone number, including area code)

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Item 5. Other Events.

Golden Telecom, Inc.'s ("GTI") designated representatives will participate in a press conference in Moscow, Russia on December 5, 2003 to discuss the acquisition of 100% of OAO Comincom, which was finalized on December 1, 2003.

Attached hereto as Exhibit 99.1 is GTI's Presentation on the acquisition of OAO Comincom.

Certain statements contained in this presentation as described above or made during the meeting concerning management's intentions, expectations or predictions are forward looking statements. Such statements include the expected benefits of the integration of Comincom/Combella into our operations, including better client services and increased profitability. It is important to note that GTI's actual results may differ materially from those projected in such forward looking statements. Factors that may cause the anticipated results not to occur include our ability to successfully integrate Comincom/Combella into our operations in the manner we anticipate, our ability to retain the customers of Comincom and Combella, political, economic and regulatory developments in

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Russia, Ukraine and Kazakhstan, and increasing competition that may limit growth opportunities. All forward looking statements are made as of December 5, 2003 and GTI disclaims any duty to update such statements. Additional information concerning the factors that could cause actual results to differ materially from those projected in the forward looking statements is contained in the GTI's annual report on Form 10-K for the year ended December 31, 2002, quarterly reports on Form 10-Q and current reports on Form 8-K filed in 2003 with the U.S. Securities and Exchange Commission ("SEC") and other filings with the SEC made in 2003. Copies of these filings may be obtained by contacting GTI or the SEC.

Item 7. Exhibits.

(c) Exhibits

DESIGNATION	DESCRIPTION OF EXHIBIT
99.1	Golden Telecom, Inc.'s Presentation on the acquisition of OAO Comincom.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

GOLDEN TELECOM, INC.
(Registrant)

By: /s/ DAVID STEWART

Name: David Stewart
Title: Chief Financial
Officer and Treasurer

Date: December 5, 2003

EXHIBIT INDEX

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