

U S GLOBAL INVESTORS INC  
Form 8-K  
February 09, 2009

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C.  
FORM 8-K  
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): February 9, 2009  
U.S. GLOBAL INVESTORS, INC.  
(Exact name of registrant as specified in its charter)**

<b>Texas</b>	<b>0-13928</b>	<b>74-1598370</b>
<b>(State of other jurisdiction of incorporation)</b>	<b>(Commission File Number)</b>	<b>(IRS Employer Identification No.)</b>
<b>7900 Callaghan Road, San Antonio, Texas</b>		<b>78229</b>
<b>(Address of principal executive offices)</b>		<b>(Zip Code)</b>
<b>Registrant's telephone number, including area code: 210-308-1234</b>		

**(Former name or former address, if changed since last report)**

**Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:**

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)**
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)**
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))**
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))**
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**Item 2.02 Results of Operations and Financial Condition.**

**On February 6, 2009, U.S. Global Investors, Inc. issued a press release reporting earnings and other financial results for the quarterly period ended December 31, 2008. A copy of the press release is attached and being furnished as Exhibit 99.1.**

**Item 9.01 Financial Statements and Exhibits**

**Exhibit 99.1 Press Release issued by U.S. Global Investors, Inc. dated February 6, 2009, reporting earnings and other financial results for the quarterly period ended December 31, 2008.**

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**SIGNATURES**

**Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.**

**U.S. Global Investors, Inc.**

**By: /s/ Catherine A. Rademacher**

**Catherine A. Rademacher  
Chief Financial Officer**

**Dated: February 9, 2009**