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ENCORE ACQUISITION CO Form 8-K May 19, 2009

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM 8-K CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): May 18, 2009
ENCORE ACQUISITION COMPANY

(Exact name of registrant as specified in its charter)

Delaware001-1629575-2759650(State or other jurisdiction
of incorporation)(Commission
File Number)(IRS Employer
Identification No.)

777 Main Street, Suite 1400, Fort Worth, Texas

76102

(Address of principal executive offices)

(Zip Code)

Registrant s telephone number, including area code: (817) 877-9955

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 8.01 OTHER EVENTS.

On May 18, 2009, Encore Operating, L.P. (Encore Operating), a wholly owned subsidiary of Encore Acquisition Company (EAC), entered into a Purchase and Sale Agreement (the Purchase Agreement) with Encore Energy Partners LP (ENP) and Encore Energy Partners Operating LLC (OLLC), a wholly owned subsidiary of ENP. The Purchase Agreement provides for the sale by Encore Operating of certain oil and natural gas producing properties in the Williston Basin in North Dakota and Montana to OLLC. The purchase price is \$25.8 million in cash, subject to customary price adjustments and closing conditions. The acquisition will be effective April 1, 2009 and is expected to close by June 1, 2009.

Each of the parties to the Purchase Agreement is a direct or indirect subsidiary of EAC. As a result, certain officers of EAC serve as officers and/or directors of more than one of such entities. EAC and its affiliates, including Encore Operating, own approximately 20.92 million of ENP s outstanding common units, or approximately 63 percent. EAC, through its indirect ownership of ENP s general partner, also holds all 504,851 general partner units in ENP.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ENCORE ACQUISITION COMPANY

Date: May 19, 2009 By: /s/ Andrea Hunter

Andrea Hunter

Vice President, Controller, and Principal

Accounting Officer

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	Secur	unt of rlying	8. Price of Derivative Security (Instr. 5)	9. of D So Bo O En Is Fi
					(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
Byrne Thomas P C/O LOOPNET, INC. 2100 E. ROUTE, SUITE 200 GLENDORA, CA 91740	Â	Â	President and COO	Â			

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Signatures

/s/ Maria T. Valles, as Attorney-in-Fact

02/10/2012

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Signatures 4