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GILLETTE CO
Form 8-K
October 01, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): September 24, 2002

THE GILLETTE COMPANY

(EXACT NAME OF REGISTRANT AS SPECIFIED IN CHARTER)

DELAWARE	1-922	04-1366970
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(STATE OR OTHER JURISDICTION OF INCORPORATION)	(COMMISSION FILE NUMBER)	(IRS EMPLOYER IDENTIFICATION NO.)

PRUDENTIAL TOWER BUILDING, BOSTON, MASSACHUSETTS 02199

(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES) (ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (617) 421-7000

ITEM 5. OTHER EVENTS

In order to furnish certain exhibits for incorporation by reference into the Registration Statement on Form S-3 of The Gillette Company previously filed with the Securities and Exchange Commission (File No. 333-86336), which Registration Statement was declared effective by the Commission on July 10, 2002, The Gillette Company is filing an Underwriting Agreement, dated as of September 24, 2002, between The Gillette Company and Lehman Brothers Inc. as Exhibit 1.3 to such Registration Statement; a Third Supplemental Indenture, dated as of October 1, 2002, by and between The Gillette Company and Bank One, N.A., as trustee, supplementing the Indenture, dated as of April 11, 2002, as Exhibit 4.6 to such Registration Statement; a 3.50% Senior Note due 2007 issued by The Gillette Company pursuant to the Underwriting Agreement as Exhibit 4.7 to such Registration Statement; and an opinion of Ropes & Gray, regarding the validity of such Note, as Exhibit 5.4 to such Registration Statement.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(C) EXHIBITS:

- 1.3. Underwriting Agreement, dated as of September 24, 2002, by and between The Gillette Company and Lehman Brothers Inc.
- 4.6. Third Supplemental Indenture, dated as of October 1, 2002, by and between The Gillette Company and Bank One, N.A.

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- 4.7. 3.50% Senior Note due 2007
- 5.4. Opinion of Ropes & Gray.
- 23.5. Consent of Ropes & Gray (included in the opinion filed herewith as Exhibit 5.4).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE GILLETTE COMPANY

Date: October 1, 2002

By: /s/ Gail F. Sullivan

Name: Gail F. Sullivan
Title: Vice President and Treasurer

EXHIBIT INDEX

The following designated exhibits are filed herewith:

- 1.3. Underwriting Agreement, dated as of September 24, 2002, by and between The Gillette Company and Lehman Brothers Inc.
- 4.6. Third Supplemental Indenture, dated as of October 1, 2002, by and between The Gillette Company and Bank One, N.A.
- 4.7. 3.50% Senior Note due 2007
- 5.4. Opinion of Ropes & Gray.
- 23.5. Consent of Ropes & Gray (included in the opinion filed herewith as Exhibit 5.4).