EMCORE CORP Form 8-K February 05, 2004

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

> > ______

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 4, 2004

EMCORE CORPORATION (Exact name of Registrant as specified in its charter)

NEW JERSEY (State or other jurisdiction of incorporation (Commission File Number) (I.R.S or organization)

0-22175

145 BELMONT DRIVE, SOMERSET, NEW JERSEY 08873 (Address of principal offices) (Zip Code)

(732) 271-9090 Registrant's telephone number including area code

(Former name or former address, if changed since last report): Not applicable

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On February 4, 2004, EMCORE Corporation announced its financial results for the fiscal 2004 first quarter ended December 31, 2003. A copy of the press release is being furnished as Exhibit 99.1 to this Form 8-K.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the

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undersigned thereunto duly authorized.

EMCORE CORPORATION (Registrant)

By: /s/ Thomas G. Werthan

Thomas G. Werthan Chief Financial Officer

Dated: February 4, 2004

Exhibit Description

99.1 Press Release dated February 4, 2004