EXCHANGE NATIONAL BANCSHARES INC
Form 8-K
February 18, 2005

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) February 11, 2005

EXCHANGE NATIONAL BANCSHARES, INC.

(Exact name of Registrant as specified in its charter)

Missouri	0-23636	43-1626350
(State or other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)
132 East High Street, Jefferson City, Missouri		65101
(Address of principal executive offices)		(Zip Code)

Registrant's telephone number, including area code (573) 761-6100

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

[ ] Written communications pursuant to Rule 425 under the Securities Act

[ ] Soliciting material pursuant to Rule 14a-12 under the Exchange Act

[ ] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act

[ ] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

ITEM 8.01. OTHER EVENTS AND REGULATION FD DISCLOSURE

On February 11, 2005, Exchange National Bancshares, Inc. issued a press release announcing 2004 earnings. The full text of the press release is furnished as an exhibit to this report on Form 8-K.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

Exhibit No.	Description
Exhibit 99	Exchange National Bancshares, Inc. press release dated February 11, 2005

* * *

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXCHANGE NATIONAL BANCSHARES, INC.

Date: February 11, 2005

By: /s/ James E. Smith

James E. Smith
Chairman and CEO

EXHIBIT INDEX

Exhibit No.	Description
Exhibit 99	Exchange National Bancshares, Inc. press release dated February 11, 2005.