

chapter).

Emerging growth company.

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01. Other Events.

On January 15, 2018, Spectrum Brands Holdings, Inc. (“Spectrum”), a majority owned subsidiary of HRG Group, Inc., entered into a definitive Acquisition Agreement (the “Acquisition Agreement”) with Energizer Holdings, Inc. (“Energizer”). On the terms and subject to the conditions set forth in the Acquisition Agreement, Energizer will acquire from Spectrum its global battery, lighting and portable power business for an aggregate purchase price of \$2.0 billion in cash, subject to customary conditions and purchase price adjustments. On January 16, 2018, Spectrum issued a press release announcing the transaction.

Interested parties should read public filings and other announcements by Spectrum for more information regarding the foregoing matters, including for any changes, updates and other announcements with respect to the transaction.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HRG GROUP, INC.

By: /s/ Ehsan Zargar

Name: Ehsan Zargar

Title: Executive Vice President, Chief Operating Officer,
General Counsel & Corporate Secretary

Dated: January 16, 2018
