

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 January 24, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b) (2)

United Parcel Service, Inc.

UPS Notes

 Pricing Supplement No. 2
 (To Prospectus dated March 22, 2000 and Prospectus Supplement dated December 20, 2001)

Trade Date: 01/22/02
 Issue Date: 01/25/02

The date of this Pricing Supplement is January 24, 2002

| CUSIP or Common Code ----- | Principal Amount ----- | Interest Rate ----- | Maturity Date ----- |
|--|---------------------------------------|--------------------------------|---|
| 91131UCY8 | \$22,769,000.00 | 6.00% | 01/15/17 |
| Interest Payment Frequency (begin date) ----- | Survivor's Option ----- | Subject to Redemption ----- | Dates and terms of (including the redemption) ----- |
| 07/15/02 semi-annually | Yes | Yes | 100% 01/15 semi-annually t |
| Proceeds to UPS ----- | Discounts and Commissions ----- | Reallowance ----- | Dealer ----- |
| \$22,404,696.00 | \$364,304.00 | \$3.50 | ABN AMRO Financial Services, Inc. |