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SHILOH INDUSTRIES INC
Form SC 13G/A
February 09, 2001

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13G
(RULE 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULES 13d-1(b), (c) AND (d) AND AMENDMENTS THERETO FILED
PURSUANT TO RULE 13d-2(b)

(Amendment No. 7) *

SHILOH INDUSTRIES, INC.

(Name of Issuer)

COMMON STOCK, PAR VALUE \$.01 PER SHARE

(Title of Class of Securities)

824543 10 2

(CUSIP Number)

(Date of Event Which Requires Filing of This Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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1	NAME OF REPORTING PERSON I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) Kathleen M. Fanello	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*	(a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>
3	SEC USE ONLY	
4	CITIZENSHIP OR PLACE OF ORGANIZATION United States of America	
	NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	5 SOLE VOTING POWER 170,139 6 SHARED VOTING POWER 637,007 7 SOLE DISPOSITIVE POWER 170,139 8 SHARED DISPOSITIVE POWER 807,912
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 170,139	
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*	<input checked="" type="checkbox"/>
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 1.1%	
12	TYPE OF REPORTING PERSON*	

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| | |
| | IN |

*SEE INSTRUCTION BEFORE FILLING OUT!

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This Amendment No. 7 (this "Amendment") amends and supplements Amendment No. 6 filed on February 14, 2000, as amended by Amendment No. 5 filed on February 16, 1999, as amended by Amendment No. 4 filed on February 17, 1998, as amended by Amendment No. 3 filed on February 14, 1997 as amended by Amendment No. 2 filed on February 14, 1996 as amended by Amendment No. 1 filed on February 14, 1995, which amended and supplemented the Schedule 13G filed on February 14, 1994 (the "Schedule 13G"), with the Securities and Exchange Commission (the "Commission") on behalf of certain of the signatories to the Stockholders Agreement, dated as of June 22, 1993, by and among the stockholders listed therein and Shiloh Industries, Inc., a Delaware corporation (the "Company"), as amended by the First Amendment to the Stockholders Agreement, dated as of March 11, 1994 (the "Stockholders Agreement").

ITEM 1.

- (a) Name of Issuer: Shiloh Industries, Inc.
- (b) Address of Issuer's Principal Executive Offices:

Suite 202, 103 Foulk Road
Wilmington, Delaware 19803

ITEM 2.

(a)-(e). Pursuant to Rule 13d-1(k)(1)-(2) of Regulation 13D-G of the General Rules and Regulations under the Securities and Exchange Act of 1934 (the "Exchange Act"), this Amendment is filed on behalf of Kathleen M. Fanello (the "Reporting Person") who, pursuant to Rule 13d-5(b)(1), along with certain individuals and corporations (the "Non-Reporting Persons") identified below, may be deemed as a group to have acquired beneficial ownership of the Common Stock, par value \$.01 per share (the "Common Stock"), of the Company as a result of the Reporting Person and the Non-Reporting Persons becoming signatories to the Stockholders Agreement.

Neither the fact of this filing nor anything contained herein shall be deemed to be an admission by the Reporting Person that a group exists within the meaning of the Exchange Act.

The residential address of the Reporting Person is:

2577 East Hanley Road, Lucas, OH 44843

The names and the residential addresses of the individual Non-Reporting Persons are listed below.

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NAME	ADDRESS
Dominick C. Fanello	2521 Hanley Road Lucas, OH 44843
James C. Fanello	2577 East Hanley Road Lucas, OH 44843
Robert L. Grissinger	2035 Greenbriar Drive Mansfield, OH 44907
Robert E. Sutter	51A Rome-Greenwhich Road Shiloh, OH 44878
Rose M. Fanello	2521 Hanley Road Lucas, OH 44843

All of the individuals listed below are citizens of the United States of America. The Reporting Person and each Non-Reporting Person beneficially owns shares of Common Stock, CUSIP No. 824543 10 1.

The names and principal business address of the corporations which are Non-Reporting Persons is as set forth below. Certain of these corporations may be deemed

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to share beneficial ownership of the Common Stock as trustees of trusts that are signatories to the Stockholders Agreement.

MTD Products Inc is organized under the laws of the State of Ohio. The principal executive offices of MTD Products Inc are located at 5965 Grafton Road, Valley City, Ohio 44280.

The Richland Bank acts as trustee for the Dominick C. Fanello Trust and Rose M. Fanello Trust. The address of The Richland Bank is 3 North Main Street, Mansfield, Ohio 44902. The Richland Bank, as trustee, is a party to the Stockholders Agreement and may be deemed to beneficially own shares of Common Stock in such fiduciary capacity.

KeyBank, National Association acts as trustee for the James C. Fanello Trust and the Kathleen M. Fanello Trust. The address of KeyBank is 42 North Main Street, Mansfield, Ohio 44902. KeyBank, as trustee, is a party to the Stockholders Agreement and may be deemed to beneficially own shares of Common Stock in such capacity.

ITEM 3. If This Statement is Filed Pursuant to Rules 13d-1(b), or 13d-2(b) or (c), Check Whether the Person Filing is a :

Not applicable.

ITEM 4. Ownership.

Item 4 of the Schedule 13G hereby is amended by deleting such Item 4 in its entirety and replacing it with the following:

(a)-(c). Although the Reporting Person and each Non-Reporting Person disclaims beneficial ownership of any shares of Common Stock beneficially owned by each Non-Reporting Person, pursuant to the Exchange Act and the regulations

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thereunder, the Reporting Person and the Non-Reporting Persons may be deemed as a group to have acquired beneficial ownership of 10,562,233 shares of Common Stock, the aggregate number of shares of Common Stock which are subject to the terms of the Stockholders Agreement, representing 71.4% of the outstanding Common Stock as of December 31, 2000.

The Reporting Person has, as of December 31, 1999, sole or shared power to vote or to direct the vote and sole or shared power to dispose or to direct the disposition of the Common Stock as follows:

Kathleen M. Fanello. Ms. Fanello has the sole power to vote and to dispose of 170,139 shares of Common Stock that are currently held by KeyBank, as trustee for the Kathleen M. Fanello Trust, due to an immediate right to revoke such trust, which constitutes approximately 1.2% of the outstanding Common Stock. Ms. Fanello currently shares dispositive power with the trustee as to the 170,139 shares held by the trust. Ms. Fanello is the wife of James C. Fanello; consequently, Ms. Fanello may be deemed to have shared voting and dispositive power with respect to 637,773 of the shares beneficially owned by her husband. Ms. Fanello disclaims beneficial ownership of these 637,773 shares.

Each Non-Reporting Person named in response to Item 2 hereof has, as of December 31, 2000, sole or shared power to vote or to direct the vote and sole or shared power to dispose or to direct the disposition of the Common Stock as follows:

Dominick C. Fanello. Mr. D. Fanello has the sole power to vote and to dispose of 637,007 shares of Common Stock currently held by The Richland Bank, as trustee for the Dominick C. Fanello Trust, due to an immediate right to revoke such trust. Mr. D. Fanello also has the sole power to vote and to dispose of 200 shares of Common Stock he holds as custodian for two minor grandchildren. Mr. D. Fanello is the husband of Rose M. Fanello; consequently, Mr. D. Fanello may be deemed to have shared voting and dispositive power with respect to the 174,616 shares of Common Stock beneficially owned by his wife pursuant to a trust and 790 shares owned of record by his wife.

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Collectively, these 812,613 shares of Common Stock constitute approximately 5.5% of the outstanding Common Stock of the Company.

Rose M. Fanello. Ms. Fanello has the sole power to vote and to dispose of 174,616 shares of Common Stock that are currently held by The Richland Bank, as trustee for the Rose M. Fanello Trust, due to an immediate right to revoke such trust, and of 790 shares owned of record by Ms. Fanello, which constitutes approximately 1.1% of the outstanding Common Stock of the Company. Ms. Fanello is the wife of Dominick C. Fanello, consequently Ms. Fanello may be deemed to have shared voting and dispositive power with respect to 637,207 of the shares of Common Stock beneficially owned by her husband. Ms. Fanello disclaims beneficial ownership of these 637,207 shares.

James C. Fanello. Mr. J. Fanello has the sole power to vote and to dispose of 637,007 shares of Common Stock that are currently held by KeyBank,

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as trustee for the James C. Fanello Trust, due to an immediate right to revoke such trust. Mr. J. Fanello currently shares dispositive power with the trustee as to the 637,007 shares held by the trust. In addition, Mr. J. Fanello owns 766 shares of Common Stock through his participation in the Company's defined contribution benefit plans. Mr. J. Fanello is the husband of Kathleen M. Fanello; consequently, Mr. Fanello may be deemed to have shared voting and dispositive power with respect to the 170,139 shares owned by his wife. Collectively, these 807,912 shares of Common Stock constitute approximately 5.5% of the outstanding Common Stock of the Company.

Robert L. Grissinger. Mr. Grissinger has the sole power to vote and to dispose of 301,549 shares of Common Stock. Collectively, these 301,549 shares of Common Stock constitute approximately 2.0% of the outstanding Common Stock of the Company.

Robert E. Sutter. Mr. Sutter has the sole power to vote and to dispose of 215,149 shares of Common Stock. Mr. Sutter may be deemed to have shared voting and dispositive power with respect to 1,500 shares of Common Stock owned by his spouse. These 216,649 shares of Common Stock constitute approximately 1.5% of the outstanding Common Stock of the Company.

MTD Products Inc. MTD Products Inc has the sole power to vote and to dispose of 7,300,866 shares of Common Stock. In addition, MTD Products Inc shares dispositive power with the MTD Products Inc. Master Employee Benefit Trust, a trust fund established and sponsored by MTD, with respect to 1,104,400 shares beneficially owned by the fund. Collectively, these 8,405,266 shares of Common Stock constitute approximately 56.8% of the outstanding Common Stock of the Company.

The Richland Bank. As trustee for the Dominick C. Fanello Trust and the Rose M. Fanello Trust, The Richland Bank may be deemed to have sole power to vote and to dispose of an aggregate of 811,623 shares of Common Stock, which constitutes approximately 5.5% of the outstanding Common Stock. The Bank disclaims beneficial ownership of these shares.

KeyBank, National Association. As trustee for the James C. Fanello Trust and the Kathleen M. Fanello Trust, KeyBank may be deemed to have the sole power to vote and shared power to dispose of an aggregate of 807,146 shares of Common Stock, which constitutes approximately 5.5% of the outstanding Common Stock. KeyBank disclaims beneficial ownership of these shares.

ITEM 5. Ownership of Five Percent or Less of a Class.

Not Applicable.

ITEM 6. Ownership of More than Five Percent on Behalf of Another Person.

See Response to Item 4.

ITEM 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company.

Not Applicable.

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ITEM 8. Identification and Classification of Members of the Group.

Not Applicable.

ITEM 9. Notice of Dissolution of Group.

Not Applicable.

ITEM 10. CERTIFICATION

Not Applicable.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 9, 2001

By: /s/ Craig A. Stacy

Name: Craig A. Stacy*

Attorney-in-Fact for the Reporting Person

* The Power of Attorney authorizing Craig A. Stacy to act on behalf of the above listed party is attached as EXHIBIT 24.1 to Amendment No. 6 to this Schedule 13G/A.