

ACCELRY, INC.
Form SC TO-C
February 06, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE TO
Tender Offer Statement under Section 14(d)(1) or 13(e)(1)
of the Securities Exchange Act of 1934

ACCELRY, INC.

(Name of Subject Company (Issuer))

3DS ACQUISITION CORP.

(Offeror)

A Wholly Owned Direct Subsidiary of

DASSAULT SYSTEMES AMERICAS CORP.

(Offeror)

A Wholly Owned Indirect Subsidiary of

DASSAULT SYSTÈMES SA

(Offeror)

(Names of Filing Persons (identifying status as offeror, issuer or other person))

COMMON STOCK, PAR VALUE \$0.0001 PER SHARE
(Title of Class of Securities)

00430U103

(CUSIP Number of Class of Securities)

Samia Sellam

Dassault Systèmes

10 rue Marcel Dassault, CS 40501

78946 Vélizy-Villacoublay Cedex

France

+ 33 1 61 62 71 94

(Name, Address, and Telephone Numbers of Person Authorized to Receive Notices and Communications on Behalf of
Filing Persons)

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CALCULATION OF FILING FEE

Transaction Valuation

Amount of Filing
Fee

N/A

N/A

- ☐ Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Filing Party: n/a

Paid: n/a

Form of Registration Date Filed: n/a

No.: n/a

- ☐ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- ☐ Third-party tender offer subject to Rule 14d-1.
- ☐ Issuer tender offer subject to Rule 13e-4.
- ☐ Going-private transaction subject to Rule 13e-3.
- ☐ Amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer. ☐

If applicable, check the appropriate box(es) below to designate the appropriate rule provision(s) relied upon:

- ☐ Rule 13e-4(i) (Cross-Border Issuer Tender Offer)
- ☐ Rule 14d-1(d) (Cross-Border Third-Party Tender Offer)

EXHIBIT INDEX

Exhibit No.	Description
99.1	Q4 and FY Results Press Release
99.2	Q4 and FY Results Presentation
99.3	Prepared Remarks for Call on Q4 and FY Results
99.4	Q4 and FY Results Analysts Meeting Transcript
99.5	Q4 and FY Results Conference Call Transcript