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TEREX CORP
Form 8-K/A
October 23, 2003

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A
AMENDMENT NO. 1 TO
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) October 22, 2003

TEREX CORPORATION

(Exact Name of Registrant as Specified in Charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Delaware | 1-10702 | 34-1531521 |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|------------|
| 500 Post Road East, Suite 320, Westport, Connecticut | 06880 |
| (Address of Principal Executive Offices) | (Zip Code) |

Registrant's telephone number, including area code (203) 222-7170

NOT APPLICABLE

(Former Name or Former Address, if Changed Since Last Report)

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Item 12. Results of Operations and Financial Condition

As previously reported on a Current Report on Form 8-K filed October 22, 2003, Terex Corporation (the "Company") issued a press release on October 22, 2003 releasing and reviewing the Company's financial results for its fiscal quarter ended September 30, 2003. The press release included as Exhibit 99.1 to that Form 8-K differed from the press release actually issued by the Company, as the Exhibit contained incorrect information in the financial summary tables on the third page with respect to the line item for the Company's EBITDA for the three and nine month periods ended September 30, 2003. EBITDA for the three months ended September 30, 2003 was \$59.2 million (reported) and \$61.2 million (excluding special items), and EBITDA for the nine months ended September 30, 2003 was \$100.1 million (reported) and \$199.5 million (excluding special items). A discussion of the use of EBITDA and non-GAAP financial measures is included in the press release.

Accordingly, the Company attaches the correct copy of its press release, as actually issued by Company, as Exhibit 99.1 to this Form 8-K/A.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

99.1 Press release of Terex Corporation issued on October 22, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 23, 2003

TEREX CORPORATION

By: /s/ Eric I Cohen
Eric I Cohen
Senior Vice President