

Edgar Filing: HEWLETT PACKARD CO - Form 424B3

Issue Price

Issue Price (as a percentage of Principal Amount): 100.00% Commission or Discount (as a percentage of Amount): .10%

Original Issue Discount

Original Issue Discount Note: Yes No

Currency

Specified Currency:

U.S. Dollars Other _____

Redemption and Repurchase

Redemption Date(s) (including any applicable regular or special record dates): N/A Repurchase Date(s) (including any applicable or special record dates): N/A

Subject to Tax Redemption by the Company (including payment of additional amounts):

Yes No

Extension of Maturity

Stated Maturity Extension Option:

Yes No

Other Terms

Currency Indexed Note (check if yes): Other Terms: None
(if yes, see attachment)

Introduction

This pricing supplement describes a particular issuance of floating rate notes under our Medium-Term Note Program. It adds to or supplements the section entitled "Description of the Notes" in the accompanying prospectus and prospectus supplement by providing specific pricing and other information about the notes issued in this particular transaction. This pricing supplement also amends the prospectus and prospectus supplement to the extent that the description of the notes in this pricing supplement is different from the terms that are set forth in the prospectus and prospectus supplement.

Supplemental Plan of Distribution

Credit Suisse First Boston Corporation is acting as agent in this transaction for the sale to the public of the notes described herein, in the total principal amount of \$100,000,000 at the issue price set forth above.

Dated: June 28, 2001