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AMERICAN TOWER CORP /MA/
Form POS AM
October 16, 2001

As filed with the Securities and Exchange Commission on October 16, 2001
Registration No. 333-89345

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-3

REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933

AMERICAN TOWER CORPORATION
(Exact Name of Issuer as Specified in Its Charter)

DELAWARE
(State or Other Jurisdiction of
Incorporation or Organization)

65-0723837
(I.R.S. Employer
Identification Number)

116 HUNTINGTON AVENUE
BOSTON, MASSACHUSETTS 02116
(617) 375-7500
(Address, Including Zip Code and Telephone Number, Including Area Code, of
Registrant's Principal Executive Offices)

STEVEN B. DODGE
CHAIRMAN AND CHIEF EXECUTIVE OFFICER
AMERICAN TOWER CORPORATION
116 HUNTINGTON AVENUE
BOSTON, MASSACHUSETTS 02116
(617) 375-7500
(Name, Address, Including Zip Code and Telephone Number, Including Area Code, of
Agent for Service)

Copies to:
MATTHEW J. GARDELLA, ESQ.
HALE AND DORR LLP
60 STATE STREET
BOSTON, MASSACHUSETTS 02109
TELEPHONE: (617) 526-6000
Telecopy: (617) 526-5000

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EXPLANATORY NOTE

On November 2, 1999, the Securities and Exchange Commission declared the effectiveness of the Registration Statement on Form S-3 (Registration No. 333-89345) (the "Registration Statement") of American Tower Corporation ("American") with respect to the resale of American's 6.25% Convertible Notes due 2009 (the

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"6.25% Notes"), 2.25% Convertible Notes due 2009 (the "2.25% Notes", and together with the 6.25% Notes, the "Notes") and the shares of American's Class A Common Stock, \$0.01 par value per share, issuable upon the conversion of the Notes (the "Shares"). The Registration Statement was filed by American for the benefit of holders of the Notes (the "Noteholders") who were granted registration rights pursuant to a Registration Rights Agreement dated October 4, 1999 (the "Agreement").

The Agreement requires American to maintain the effectiveness of the Registration Statement until such time as all Notes held by persons who are not affiliates of American are eligible for resale under Rule 144(k) of the Securities Act of 1933, as amended. That date occurred on October 4, 2001. In accordance with the terms of the Agreement, and in accordance with American's undertaking under Regulation S-K Item 512(a)(3), American is filing this Post-Effective Amendment No. 1 to remove from registration all Notes not sold by Noteholders pursuant to the Registration Statement. American hereby requests the deregistration of an aggregate of \$29,729,000 principal amount of the 6.25% Notes, an aggregate of \$3,735,000 principal amount of 2.25% Notes and the Shares issuable upon the conversion of the Notes, and requests that upon the effectiveness of this Post-Effective Amendment No. 1, that such Notes and Shares be removed from registration.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Boston, Commonwealth of Massachusetts, on this 16th day of October, 2001.

AMERICAN TOWER CORPORATION

By: /s/ Steven B. Dodge*

Steven B. Dodge
Chairman and
Chief Executive Officer

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment No. 1 to this Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature ----- | Title ----- | Date ---- |
|--|---|------------------|
| /s/ Steven B. Dodge* ----- Steven B. Dodge | Chairman and Chief Executive Officer (Principal Executive Officer) | October 16, 2001 |
| /s/ Joseph L. Winn* ----- Joseph L. Winn | Chief Financial Officer and Treasurer (Principal Financial Officer) | October 16, 2001 |

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|--|---|------------------|
| /s/ Justin D. Benincasa ----- Justin D. Benincasa | Senior Vice President and Corporate Controller (Principal Accounting Officer) | October 16, 2001 |
| /s/ Alan L. Box* ----- Alan L. Box | Director | October 16, 2001 |
| /s/ Arnold L. Chavkin* ----- Arnold L. Chavkin | Director | October 16, 2001 |
| ----- David W. Garrison | Director | October 16, 2001 |
| /s/ J. Michael Gearon, Jr.* ----- J. Michael Gearon, Jr. | Executive Vice President and Director | October 16, 2001 |
| /s/ Fred Lummis* ----- J. Fred Lummis | Director | October 16, 2001 |
| /s/ Thomas H. Stoner* ----- Thomas H. Stoner | Director | October 16, 2001 |
| /s/ Maggie Wilderotter* ----- Maggie Wilderotter | Director | October 16, 2001 |

* By: /s/ Justin D. Benincasa

Justin D. Benincasa

* As Attorney-in-Fact